



Idaho Elks
Rehabilitation
Hospital

Invincible Documentation: Tips, Techniques and Templates June 30, 2008

*Your protection: Identifying efficient ways
to make meaningful changes in medical
necessity documentation practices.*

Workshop Description

This educational workshop is designed for clinicians and administrators working in or referring into inpatient rehabilitation facilities (IRFs). The education is intended to provide practical recommendations for changing documentation practices to justify IRF level care. The workshop is aimed at providing evidence to support medical necessity for IRF admissions and ongoing compliance with Medicare's conditions of participation and medical necessity criteria. Recommendations will be made to enhance specific aspects of documentation including: pre-admission screen, history and physical, initial therapy assessments, nursing initial evaluation, care plan and daily notes and team conference notes. Methods for integrating IRF-PAI data into documentation practices will be discussed. Tips for narrative note writing, techniques for implementing changes, and templates to standardize documentation will be presented.



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Invincible Documentation: Tips, Techniques and Templates Workshop Goal and Objectives

Presenter: Dr. Pam Smith

Workshop Goal

The Goal of the workshop is to provide participants with an assimilation of critical, medical record documentation components and strategies to support invincible, medical necessity evidence for inpatient rehabilitation facility admissions and services.

Workshop Objectives

Following this workshop, participant will be able to:

1. Outline the Medicare conditions of participation for inpatient rehabilitation facility services with cited examples of compliance.
2. Define the roots of medical necessity criteria published through Medicare policies, rules, and regulations that govern Medicare beneficiaries' admissions and rehabilitation that are medically reasonable and necessary.
3. List data items to be added to pre-admission or referral screening forms to support medical necessity criteria.
4. Describe key components of history and physical documents that highlight impairments and disabilities to be treated by a multidisciplinary, inpatient rehabilitation program team.
5. Discuss therapy initial evaluations that justify need for multidisciplinary skilled services and long-term patient goals needing an IRF level of intensity.
6. Summarize the elements of a rehabilitation nursing history that set it apart from a medical surgical nursing history.
7. Identify rehabilitation nursing interventions that provide evidence of specialized care and contributions to the coordinated, multidisciplinary plan of care.
8. Describe practical strategies for documenting therapy and rehabilitation nursing care that are consistent with the conditions of participation and other Medicare rules and regulations.
9. Explain how to apply medical necessity criteria in meaningful changes to documentation of team conferences throughout the inpatient continuum.
10. Give examples of Inpatient Rehabilitation Facility Patient Assessment Instrument (IRF-PAI) data and information to strengthen medical necessity documentation and focus any compliance auditing.



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**Invincible Documentation: Tips, Techniques and Templates
Workshop Agenda
June 30, 2008**

Presenter: Dr. Pam Smith

8:00 – 8:30	Registration and continental breakfast
8:30 – 8:45	Welcome, introductions and overview
8:45 – 10:15	Overview of Medicare conditions of participation and medical necessity Clinical evidence of documentation compliance A template for pre-admission or referral screening An H&P template that builds on pre-admission screening data
10:15 – 10:30	Break
10:30 – 12:00	Therapy initial evaluations and need for multidisciplinary skilled services Nursing initial evaluations and need for specialized, skilled care Well-coordinated programs of care
12:00 – 1:00	Lunch and facility tour
1:00 – 2:15	Rehabilitation nursing interventions, carry-over and daily notes A template for team conference
2:15 – 2:30	Break
2:30 – 4:00	Integrating IRF-PAI data elements into key aspects of documentation IRF-PAI data and medical necessity Clinical notes that support scoring and coding Auditing strategies for compliance verification

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please visit these websites!**

<http://www.cityofboise.org/CityGovernment/Directories/Visiting%20Boise/>

<http://www.boise.worldweb.com/Boise/>



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Registration Form Invincible Documentation: Tips, Techniques and Templates

Registration Fee \$249 on or before **June 2, 2008**
 \$299 after **June 2, 2008**
Location Idaho Elks Rehabilitation Hospital,
 600 N. Robbins Road, Boise, ID
 4th Floor, Sawtooth Room

Please fill out this form:

Name: _____
Facility: _____
Address: _____

Phone: _____
E-mail: _____

Limited Space Available.

Payment options: Credit Card, Check
Call 208-489-4774 to charge to a Credit Card
Mail Check to: Cindy Hotchkiss, IERH, 600 N. Robbins Road, Boise, ID 83702

***Hotel Rooms Available: Double Tree Club Hotel, \$64 per night room rate
(6/29 & 6/30)- mention "Idaho Elks Rehab-Documentation" 208.345.2002
Rates available if booked by 6/6/08***